CONGRESSIONAL NOTIFICATION TRANSMITTAL SHEET

We wish to inform of the signing of a Millennium Challenge Compact with the Government of the Republic of Honduras (GOH) in accordance with Section 610(b)(1) of the Millennium Challenge Act. In addition to the enclosed Notification, we have included a detailed summary of the Compact's terms along with a copy of the text of the Compact signed June 13, 2005.

Obligation of these funds will be made at the point the Compact enters into force, which is conditioned upon the performance of certain actions by the GOH.

The attached notification is being sent to the Congress on June 17, 2005.

Sincerely,

Frances C. McNaught Vice President Domestic Relations

Enclosure:

As stated